

SRL:SEC:SE:2020-21/38

25 August, 2020

The Manager
Listing Department,
National Stock Exchange of India Limited
(Symbol: SPENCERS)
Exchange Plaza, 5th Floor
Plot No. C/1, G-Block
Bandra-Kurla Complex
Bandra (East),
Mumbai – 400 051

The General Manager
Department of Corporate Service,
BSE Limited
(Scrip Code: 542337)
Phiroze Jeejeebhoy Tower
Dalal Street
Mumbai – 400 001

The Secretary
The Calcutta Stock Exchange Limited
(Scrip Code: 30028)
7, Lyons Range
Kolkata – 700 001

Dear Sirs,

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) and outcome of the meeting of the Rights Issue Committee (“Committee”) of Spencer’s Retail Limited (“Company”) held on 25 August, 2020

This is in furtherance to the meeting of the Board of Directors (“**Board**”) of the Company held on February 11, 2020 approving the offer and issue of Equity Shares of the Company by way of a Rights Issue to eligible Equity Shareholders of the Company as on the record date for an amount aggregating to Rs. 79,53,42,225 in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws including circulars issued by the Securities Exchange Board of India (“**SEBI**”) from time to time (“**Issue**”) and our intimation dated July 23, 2020 regarding the outcome of the meeting of the Committee held on July 23, 2020 approving the various terms of the Issue.

In relation to the aforesaid Issue and pursuant to the finalisation of the basis of allotment of the Issue, in consultation with the designated stock exchange, BSE Limited, the Rights Issue Committee, at its meeting held today, i.e., 25 August, 2020 *inter alia*, noted that the Issue was oversubscribed and further considered and approved the allotment of 1,05,97,783 Equity Shares at a price of Rs. 75 per Equity Share (including a premium of Rs. 70 per Equity Share) (“**Allotment**”).

Accordingly, pursuant to the Allotment, the paid-up equity share capital of the Company stands increased from 7,95,34,226 Equity Shares to 9,01,32,009 Equity Shares.

Spencer's Retail Limited

(Formerly Known as RP-SG Retail Limited)

Regd. Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001

Corp. Office: RPSG House, 2/4 Judges Court Road, Kolkata-700 027

Tel: +91 33 2487 1091 Web: www.spencersretail.com

CIN: L74999WB2017PLC219355

The above disclosure is made in terms of Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and / or such other applicable Regulation(s) of the SEBI Listing Regulations.

The above information is also available on the website of the Company i.e. www.spencersretail.com.

Thanking you,

Yours faithfully,

For Spencer's Retail Limited





Rama Kant
(Company Secretary)
FCS-4818

Spencer's Retail Limited

(Formerly Known as RP-SG Retail Limited)

Regd. Office: Duncan House, 31, Netaji Subhas Road, Kolkata-700 001

Corp. Office: RPSG House, 2/4 Judges Court Road, Kolkata-700 027

Tel: +91 33 2487 1091 Web: www.spencersretail.com

CIN: L74999WB2017PLC219355